

# **PREFERRED STOCK**

of

## **MEAT GOATS & SHEEP, INC**

This initial offering is for up to \$20,000 of Preferred Stock of Meat Goats & Sheep, Inc., which will have minimum issues of \$1,000 shares. The following will apply:

1. A 12% dividend will be paid Quarterly on January 1, April 1, July 1, and October 1; with the first \$30/\$1,000 of Preferred Stock paid on the next occurring payment date after the Stock is paid for and issued.
2. All dividends due on Preferred Stock must be paid before any dividend distribution can be made to any Common Stock of the company.
3. In the event the company has sufficient earnings and the Board of Directors authorizes a dividend of more than 12% to the Common Stockholders, then the Preferred Stock must receive an increased dividend to equal the percentage dividend paid to the Common Stock.
4. Meat Goats & Sheep, Inc currently offers a \$1,250 Business Agreement for an Investor to own 10 Goats & Sheep which offers probability, but no assurance, of a higher return. Preferred Stock may be converted to that investment at any time with the 12% dividend prorated to the date of conversion. The \$1,250 Business Agreements are for specific ventures.
5. To apply for a purchase of Preferred Stock in Meat Goats & Sheep, Inc. simply complete the form below and mail it, along with your check, to Meat Goats & Sheep, Inc.; 5401 N 435 Rd; Adair, OK 74330

Enclosed is \$\_\_\_\_\_.00 for Preferred Stock in Meat Goats & Sheep, Inc.; Please issue my stock and mail to

Name \_\_\_\_\_

Address \_\_\_\_\_

City, St Zip \_\_\_\_\_